

DBHS - Mental Health AVATAR Report Inventory

AVATAR Option (Report) Name	Accessed Via	Description	Pre - AVATAR Equivalent	Roles which include this Option MH				Created By	Last Revised
				Prov	Admin	Fiscal	Other		
Active Authorizations Report	Menu	All authorizations to a program between a date range, regardless of assignment.	N/A	X	X			Sac County	9/10/2009
Admit Detail by Program (SAC)	Menu	Display detailed client information for admissions occurring between the date range entered by the user and for the selected programs	N/A	X	X			Sac County	Go-Live
Admit/Discharge by Program	Menu	Displays total number of admissions and discharges to programs in the user's System Code during the date range selected.	N/A	X	X			Sac County	7/17/2009
Adult Access Service Request	Post Filing within Service Request Option	Report of client service request	N/A				Access Teams	Sac County	5/11/2009
Bed Availability Report	Menu	Displays bed information by unit for the inpatient program at the MHTC. Includes number of available and occupied beds.	Stand alone external source				MHTC	NTST	Go-Live
CATS Services by Client	Menu	Shows historical CATS service data as of the most recent conversion. It will not include any edits after the final CATS data conversion iteration.	N/A		X			Sac County	5/26/2009
Census Maintenance Report	Menu	Provides a list of all currently open clients with possible issues highlighted in red, including: start date, service coordinator, missing policy numbers, eligibility verification	N/A	X		X		Sac County	1/20/2010
Child Access Service Request	Post Filing within Service Request Option	Report of client service request	N/A				Access Teams	Sac County	5/12/2009
Child and Family Slots Report	Menu	Report of slots with totals for Child "staff" records	N/A				Child Access	Sac County	7/31/2009
Client Demographics Report	Menu	Displays client demographic information by Program for clients with an open episode between the date range entered by the user.	N/A	X	X			Sac County	6/19/2009
Client Diagnosis Report	Menu	Displays client diagnosis information by Program for clients with an open episode between the date range entered by the user.	N/A	X	X			Sac County	12/2/2009
Client Ledger (CR)	Menu	Displays service, liability and payment information across episodes. Includes sub reports of Client demographics, Diagnosis History and payment history	CATS Client Ledger		X	X		NTST	Go-Live
Client Ledger (SAC)	Menu	Displays service, liability and payment information by episode. Data is presented based on date range entered by the user. Includes sub reports of Client demographics, Diagnosis History and payment history	CATS Client Ledger	X	X	X		Sac County	Go-Live
Client Resources Report	Menu	Displays information that has been entered for a client in Client Resources Option. This information includes family, primary physician informaiton, ALTA, probation/parole, etc.	N/A	X	X			Sac County	2/9/2010
Client Services Report (Daily Count)	Menu	Provides a Calendar Layout view of All services provided in a chosen month, by Service Code, with totals for each client.	N/A	X				Sac County	12/1/2009
Client Servciess Report (Excel Export)	Menu	Modified version of the Client Servciess Report which returns all clients open to the program during the reporting period, formatted for simpler export into Excel.	N/A	X				Sac County	11/4/2009
Client Services Report (Program)	Menu	Modified version of the Client Servciess Report which returns all clients open to the program during the reporting period, with a page break on client, with their services (or a note if there were none) for an individual program.	N/A	X	X			Sac County	1/15/2010

DBHS - Mental Health AVATAR Report Inventory

AVATAR Option (Report) Name	Accessed Via	Description	Pre - AVATAR Equivalent	Roles which include this Option MH				Created By	Last Revised
				Prov	Admin	Fiscal	Other		
Client Servicex Report (Single Client)	Menu	Provides service information by client. Data includes service date, service code, units and duration. Report can be generated for one clients.	CATS I-1	X	X	X		Sac County	12/1/2009
Client Services by Practitioner	Menu	Provides a list of services between a chosen date range for a specific practitioner	N/A	X	X			Sac County	12/1/2009
Clients Active In Multiple Programs (SAC)	Menu	Provides real time information regarding clients with an open episode at another provider for purposes of coordination of care.	N/A	X	X	X		Sac County	Go-Live
Current Unit Census	Menu	Displays census information by unit for the inpatient program at the MHTC.	Stand alone external source				MHTC	NTST	Go-Live
Current Users Report	Menu	Provides current user and option usage information.	CATS current user				SysAdmin	Sac County	6/4/2009
Detailed Outpatient Census	Menu	Provides a list of clients open to a program during a date range with Primary and Secondary funding source, service coordinator, provider start date and length of stay	N/A	X	X				9/16/2009
Diagnosis and Movement History	Menu	Displays diagnosis and episode history by client	CATS I-1	X	X	X		Sac County	5/11/2009
Discharge Detail by Program (SAC)	Menu	Provides detailed client information by program for the date range and program(s) selected by the user.	N/A	X	X			Sac County	Go-Live
Duplicate Services Report	Menu	Provides a list of possible duplicate services within a date range.	N/A	X	X	X		Sac County	2/22/2010
Expiring Authorizations	Menu	Identifies authorizations that will expire within the date range entered by the user.	N/A	X	X			Sac County	Go-Live
Expiring License Report	Menu	Provides a list of practitioners with expiring licenses for MH admin.	N/A	X				Sac County	2/17/2010
Financial Eligibility Summary	Menu	Provides a graphical chart view showing guarantor coverage by month for an individual client.	N/A	X	X	X		Sac County	2/18/2010
Guarantor 99999 Provider Report	Menu	Provider version of the Guarantor 99999 report	N/A	X	X			Sac County	1/28/2010
Guarantor 99999 Report	Menu	Provides a list of services between a chosen date range for which there is no valid primary guarantor to charge the services against.	N/A			X		NTST	Go-Live
Guarantor 99999 Small	Menu	Consolidation of the Guarantor 99999 report down to one distinct line per client/episode	N/A			X		Sac County	5/29/2009
High Utilization Report	Menu	Provides a list of clients with services in a given date range showing the clients with the top 3 total costs for that date range for each program.			X			Sac County	12/1/2009
Loss of Eligibility Provider Report	Menu	Provider version of the "Unsecured" report below.	N/A	X				Sac County	7/28/2009
Loss of Eligibility Report	Menu	Identifies clients that were Medi-Cal eligible in the prior month and do not show as eligible in the current month.	N/A			X		NTST	Go-Live
Loss of Eligibility Unsecure	Menu	Reduces the loss of Eligibility report down to only open clients who had guarantor 3, 50 or 80 as currently open on their episode	N/A			X		Sac County	7/28/2009
Master Client Inquiry	Menu	Provides Client demographic information by episode. Includes drill down reports of treatment history, diagnosis history, etc.,	N/A	X	X			NTST	Go-Live
MediCal Services with no Diagnosis	Menu	Provides a list of services in a chosen date range which have a Medi-Cal guarantor and for which there is no Principal Diagnosis on file.	N/A	X	X	X		Sac County	1/26/2010
MediCal Services with no Policy	Menu	Provides a list of services in a chosen date range which have a Medi-Cal guarantor and for which there is no Policy Number on file.	N/A	X	X	X		Sac County	1/26/2010
MHTC Acute Care Utilization	Menu	Provides admits to Inpatient and Crisis by program within a date range	N/A		X		MHTC	Sac County	6/30/2009
MHTC Client Admit History	Menu	Provides Historical information regarding client's previous episodes to the MHTC.	N/A		X		MHTC	Sac County	Go-Live

DBHS - Mental Health AVATAR Report Inventory

AVATAR Option (Report) Name	Accessed Via	Description	Pre - AVATAR Equivalent	Roles which include this Option				Created By	Last Revised
				Prov	Admin	Fiscal	Other		
MHTC Daily Admission by Program	Menu	Similar to the MHTC Census, but for clients admitted between a date range, and grouped by program	N/A		X		MHTC	Sac County	7/2/2009
MHTC Daily Provider Census	Menu	Provides real time information regarding crisis and inpatient admissions to the Mental Health Treatment Center. This is used by MHTC and Outpatient Providers for purposes of coordination of care.	N/A		X		MHTC	Sac County	Go-Live
MHTC Provider Census by Date	Menu	Same as above, but can be run for a chosen date range	N/A	X			MHTC	Sac County	11/12/2009
MHTC Discharge Crisis Services LOS	Menu	Provides information for billing crisis services. Calculates number of minutes/hours in crisis unit adjusting for any recorded leave time.	Stand alone external source		X		MHTC	Sac County	6/30/2009
MHTC Inpatient Client Re-Admission	Menu	Provides a list of clients that have been re-admitted to the Inpatient Program at the MHTC within 90 days.	N/A		X		MHTC	Sac County	Go-Live
MHTC MERT Census Detail	Menu	Provides a detailed report on currently open MERT clients	N/A		X		MHTC	Sac County	Go-Live
MHTC MERT Discharge Summary	Menu	Provides a report on discharged clients within a date range	N/A		X		MHTC	Sac County	2/25/2010
MHTC MERT Monthly Summary	Menu	Provides a month snapshot of MERT admits broken down by shift, with shift totals by day and month.	N/A		X		MHTC	Sac County	2/25/2010
MHTC NEW Census	Menu	Provides Real Time Census Information for the Mental Health Treatment Center. Report provides option of alphabetic sort by patient name or sort by room number.	MHTC Daily Census		X		MHTC	Sac County	2/10/2010
MHTC Open Crisis Services LOS	Menu	Provides real time length of stay for the crisis program at MHTC (current admissions). Includes adjusted number of minutes/hours based on leave data entered. This report can be utilized to determine number of billable crisis units as well as monitoring the length of time a client is open to the crisis program.	N/A		X		MHTC	Sac County	6/30/2009
MHTC Quick Census	Menu	Provides current census information for the inpatient program at the MHTC. Shows Room, Bed and Treatment Team information.	N/A		X		MHTC	Sac County	Go-Live
Official Census Report	Menu	Provides system-wide current census information by program for the date entered by the user. Can select one or more treatment settings.	N/A		X	X		NTST	Go-Live
Pending Authorizations	Menu	All authorizations to a program, both initial and re-authorizations which have not been assigned a service coordinator.	N/A	X	X			Sac County	7/2/2009
Practitioner Productivity by Program	Menu	This is a report by Program (single selection) that identifies all services provided within a date range entered by the user. The data is grouped by Practitioner.	REPO productivity report	X	X			Sac County	7/13/2009
Program Charge Summary	Menu	Provides a detailed report by guarantor for where charge liabilities would fall based on current financial eligibility for a given date range.	N/A	X	X			Sac County	2/22/2010
Program Dashboard Report	Menu	Provides a high level summary of an individual program including Open, last date of service, years since admit, and breakdowns by gender, race, age, ZIP, guarantor, diagnosis.	N/A	X	X			Sac County	2/22/2010
Provider Last Service Report	Menu	Provides a list of currently open clients with their last date of service (and days since) where the services was not Unknown or a Phone service	N/A	X	X			Sac County	11/6/2009
Program Performance Indicators	Menu	Provides a program level summary of Length of Stay, Guarantors, Diagnoses, MHTC hospitalizations, and CSI conditions.	REPO productivity report		X			Sac County	1/26/2010
Review MEDS Information Report	Menu	Provides summarized eligibility information from the MEDS file.	N/A		X	X	Access Teams IPT	NTST	Go-Live
Service Duration Outliers	Menu	Provides a list of services in a date range that exceed a given number of units.	N/A	X	X	X		Sac County	1/8/2010

DBHS - Mental Health AVATAR Report Inventory

AVATAR Option (Report) Name	Accessed Via	Description	Pre - AVATAR Equivalent	Roles which include this Option				Created By	Last Revised
				Prov	Admin	Fiscal	Other		
Services by Practitioner by Entry Time	Menu	Provides a list of services entered in a date range and groups by practitioner and service date, then sorts by entry time. This should closely match the Multiple Client Charge Input data sheet for validation purposes.	N/A	X				Sac County	9/10/2009
Services Without Authorizations	Menu	Identifies services that have been provided that are without a valid/current authorization.	N/A	X	X	X		Sac County	10/22/2009
Slot Tracking Report	Menu	Provides slot information by Program. Includes: Available, Contracted and Occupide Number of Slots. This data is maintained by the Slot Tracking Option.	E-Board				Access Teams IPT	Sac County	Go-Live
Summary of Services by Program	Menu	This report replaces the 'TBS Average Minutes' report currently provided on a monthly basis by REPO. The scope of the report has changed with the implementation of AVATAR and will be made available to all providers.	TBS Average Minutes	X	X	X		Sac County	2/9/2010
System Code User List	Menu	Provides a list of users for your system code with their status and last use date.	N/A	X	X			Sac County	2/22/2010
Two out of Three Match Report	Menu	Identifies clients that are potential matches to the MEDS file. Where there are a match on two of the following elements: Name, DOB and SSN.	N/A			X		NTST	Go-Live
UMDAP Expiration	Menu	Provides a list of program clients with an umpdate expiration within the date range selected	N/A	X	X	X		Sac County	Go-Live
Unbilled by Program	Menu	Provides a list of services by client which are closed, but for which a claim was not generated.	N/A	X	X	X		Sac County	2/22/2010
Unit Verification Report	Menu	Displays verification information for the MHTC worklist functionality. Includes dates verified/not verified as well as the user, time and date of verification. This will be used in verifying/compiling/posting the worklist.	N/A				MHTC	NTST	Go-Live
User List	Menu	Report of user	N/A				SysAdmin	Sac County	5/12/2009